



2017 Tax Symposium

6.0 G 1.0 EP
CLE Credits

8.0 recommended
CPE Credits
(7.0 Technical; 1.0 Ethics)



Friday, Sept. 22, 2017 • 8:25 a.m.-4:30 p.m.
State Bar Center, Albuquerque

All Day (6.0 G, 1.0 EP)

\$99 Non-member not seeking CLE credit

\$239 Early bird fee (Registration must be received by Aug. 22; in-person attendance only)

\$309 Standard and Webcast Fee

\$279 Co-sponsoring section members, government and legal services attorneys, and Paralegal Division members

Morning Sessions: Federal and State Tax Updates (3.5 G)

4.0 recommended CPE credits

\$99 Non-member not seeking CLE credit

\$129 Early bird fee (Registration must be received by Aug. 22; in-person attendance only)

\$185 Standard and Webcast Fee

\$155 Co-sponsoring section members, government and legal services attorneys, and Paralegal Division members

Afternoon Sessions: Business and Tax Law Special Topics (2.5 G, 1.0 EP)

4.0 recommended CPE credits (3.0 Technical; 1.0 Ethics)

\$99 Non-member not seeking CLE credit

\$129 Early bird fee (Registration must be received by Aug. 22; in-person attendance only)

\$185 Standard and Webcast Fee

\$155 Co-sponsoring section members, government and legal services attorneys, and Paralegal Division members

Registration and payment for the program must be received prior to the program date. A \$20 late fee will be incurred when registering the day of the program. This fee applies to live registrations only and does not apply to live webcasts.

Co-sponsor: Taxation Section and Business Law Section

8:10 a.m.	Registration and Refreshments	1:35 p.m.	No Longer Business as Usual: Alternative Legal Service Providers and the Online Based Movement <i>Shavon Ayala, Ayala PC; Laurence Donahue, Law 4 Small Business PC; Bill Slease, Disciplinary Board of the New Mexico Supreme Court</i>
8:25 a.m.	Morning Introduction to Federal and State Tax Updates		
8:30 a.m.	State Tax Update <i>Benjamin C. Roybal, Betzer Roybal & Eisenberg PC</i>		
		2:35 p.m.	Break
9:15 a.m.	Federal Tax Update <i>Professor Bruce McGovern, Southwest Texas College of Law</i>	2:45 p.m.	Quill Corp. v. North Dakota: The Commerce Clause, Due Process, and the Sales and Use Tax Implications <i>Oscar Ornelas, The Ornelas Law Firm</i>
10:45 a.m.	Break		
11 a.m.	Special Aspects of Litigating Before the U.S. Tax Court <i>Judge James Halpern, U.S. Tax Court</i>	3:30 p.m.	Ethical Considerations Related to Alternative Legal Service Providers and the Online Based Movement <i>Shavon Ayala and Bill Slease</i>
12:15 p.m.	Lunch (provided at the State Bar Center) Taxation Section Annual Meeting	4:30 p.m.	Adjournment and ABC (Attorneys, Bankers and CPAs) Networking Event/Reception (sponsored in part by the New Mexico Society of CPAs)
12:45 p.m.	Afternoon Introduction to Business and Tax Law Special Topics		
12:50 p.m.	New Partnership Audit Rules, and the Partnership and LLC Agreement Provisions They Make Necessary <i>Ed Hymson, Esq.</i>		